

NAME OF THE ISSUE: MEWAR HI TECH ENGINEERING LIMITED

- 1 Type of issue (IPO/~~FPO~~) : Initial Public Offer (IPO) on SME Platform of BSE Limited
- 2 Issue size (Rs Lakhs) : Rs. 233.64 Lakhs
- 3 Grade of issue along with name of the rating agency : NA as the issue is being made in terms of Chapter XB of the SEBI (ICDR) Regulations, 2009
- 4 Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged. : 1.73 times (after technical rejections)
- 5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements), 2015) : N.A
 - (i) allotment in the issue : Nil
 - (ii) at the end of the 1st Quarter immediately after the listing of the issue : Nil
 - (iii) at the end of 1st FY : Nil
 - (iv) at the end of 2nd FY : Nil
 - (v) at the end of 3rd FY : Nil

- 6 Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)

	<i>Amount (in Lakhs)</i>		
<i>Parameters</i>	<i>1st FY</i>	<i>2nd FY</i>	<i>3rd FY</i>
<i>Income from operations</i>	3700.72	6203.34	6024.70
<i>Net Profit for the period</i>	48.75	124.04	6.72
<i>Paid-up equity share capital</i>	390.36	390.36	390.36
<i>Reserves excluding revaluation reserves</i>	565.95	690.00	696.71

- 7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded / delisted / suspended by any stock exchange, etc.) :
 - (i) at the end of 1st FY : Frequently traded
 - (ii) at the end of 2nd FY : Frequently traded

- (iii) at the end of 3rd FY : Frequently traded
- 8 Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)
- (i) at the end of 1st FY : No Change
- (ii) at the end of 2nd FY : No Change
- (iii) at the end of 3rd FY
1. Appointment of Mr. Munish Goyal and Ajit Singh Rathore as additional Independent Director of the Company w.e.f July 16, 2018 and has been regularized w.e.f September 29, 2019.
 2. Mahendra Singhvi resigned as Independent Director w.e.f. December 28, 2018.
- 9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)
- (i) as disclosed in the offer document : Not Applicable
- (ii) Actual implementation :
- (iii) Reasons for delay in implementation, if any :
- 10 Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)
- | Particulars | Amount (Rs in Lakhs) |
|------------------------------|----------------------|
| Working Capital Requirements | 158.64 |
| General Corporate Purposes | 35.00 |
| Issue Expenses | 40.00 |
| Total | 233.64 |
- (i) as disclosed in the offer document :
- (ii) Actual utilization : Will be updated once company files necessary disclosures with stock exchange
- (iii) Reasons for deviation, if any : Not Applicable
- 11 Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009) : Not Applicable
- 12 Price- related data

Issue price (Rs): : Rs. 22/-

[illegible]

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated):

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009)	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS	Issuer (Basic and Diluted)	(0.05)	1.25	3.18	0.17
	Peer Group:-				
	NA	NA	NA	NA	NA
P/E	Issuer	55.50	15.76	12.22	214.71
	Peer Group:				
	NA	NA	NA	NA	NA
RoNW	Issuer	(0.26)	5.10	11.48	0.62
	Peer Group:-				
	NA	NA	NA	NA	NA
NAV per share based on balance sheet	Issuer:	19.12	24.50	38.02	27.85
	Peer Group:				
	NA	NA	NA	NA	NA

14 Any other material information: NA

Notes:

1. As on March 31, 2019 was trading holiday, hence the closing price of April 01, 2019 is considered.
2. In case any of the above reporting dates happens to be a holiday, the immediately following working day is considered.
3. In case the script has not been traded on any of the trading day, the information of previous trading day is considered.